

Gsphere.Net Advisor

Gsphere.Net Advisor provides access to deep, powerful and patented faculties of Gsphere. You now can create portfolio analytics, 3D visualization, measurement, side-by-side comparisons, and 3D proposal generation. Gsphere Analytics provide a breakthrough understanding that you need to share with investors and prospects.

System Overview

- 3D Diversification Visualization
- Diversification Measurement
- Diversification Analysis
- Risk Profiling
- Risk Analytics
- Custom Blended Benchmarks
- Address DOL fiduciary liability for non-compensated risk
- Unlimited Clients
- Unlimited Portfolios
- Max Portfolio Position size = 200
- Portfolio Entry by Allocation, Shares, Value
- Global Exchange Listed Products
- US Mutual Funds & Indexes
- Investor and Colleague Sharing
- Before and after proposal generation
- Flexible Compliance Templates
- Private Branding
- Website Embedding
- Guest User Access for Lead Generation

Reporting & Analytics

- 3D pdf Generation
- Profit & Loss Report
- Custom Strategy Factsheets
- Interactive Gsphere Graphics
- Risk & Return Chart
- Correlation Matrix Report
- Positions Chart
- Return Table (Calendar or Trailing)
- Risk Report
- Excel Export
- Diversification Dashboard
- Diversification Source Chart
- Allocation Chart
- Performance Vs Benchmark
- Benchmark Statistics
- Systemic Risk Measurement
- Risk & Return Bubble Chart
- Upside & Downside Capture
- Alpha, Beta, R2 & Yields

Updates, Upgrades & Future Development

Enhancements and updates that are generally available to our client are included at no extra charge for the term of the license. Gravity often produces several updates every month. Also with Gsphere Advisor you can upgrade to Gsphere Portfolio Manager or Gsphere Robo at time with all your data and no headaches.

Access, Hosting and Security

Gsphere.net is a hosted solution with automatic security, redundancy and backup managed by Amazon.com on the Elastic cloud (EC2.) Gsphere.Net is coded with HTML5 ensuring broad O.S, Device and browser compatibility.

Support & Training

Front-end training from our digital library and setup are included. Users have access to video training materials and online help resources. Users also have access to our digital marketing library and support from our sales consultants.

Upgrade Option Embedding and Custom Branding

With the Advisor Premium license, client may elect to have the system both private branded and embedded. The private branding supports matched colors, custom links and logos in Gsphere.net. The embedding contains two elements: First, it enables the user to create any number of portfolios and grant linkable access to that portfolio from any webpage in their domain. Second, your custom branded Gsphere.net may be embedded to any page in your website with guest level access. Guest access enables visitors to safely and anonymously obtain a valuable portfolio analysis. This portfolio analysis will often expose many diversification related deficiencies in the portfolio that the investor was likely not aware of. The visitors is then prompted with the opportunity to send in the portfolio to you and your team for a portfolio review, where upon you will receive an email notification and the investor's portfolio will appear in your Gsphere.net account for further analysis. Please contact marketing@gravityinvestments.com or call 970 GRAVITY.

Institutional Enterprise Licensing for Additional Users

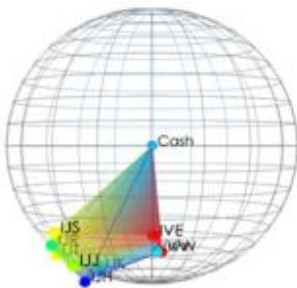
Gravity offers discounts on additional users at the same firm. Please contact marketing@gravityinvestments.com or call 970 GRAVITY.

About Gravity

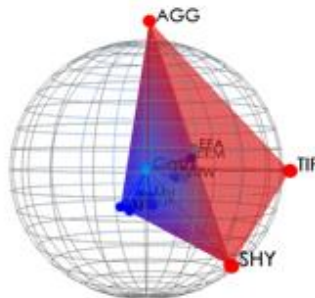
Gravity investments is an Institutional RoboAdvisory company that works with Financial Advisors, Broker Dealers and Institutional Investors in a collaborative fashion to optimize and automated custom portfolio solutions. The cornerstone of Gravity Investments, is Gsphere, an automated digital advice platform born from a history of advanced analytics and portfolio optimization. The core Diversification Optimization™ engine produces Diversification Weighted® strategies and can support and improve nearly any asset type or strategy. Diversification Optimization™ supports sophisticated investment policy logic, enabling most any strategy to be optimized, back tested and automated. Gravity's thought leadership in the science of diversification enables financial institutions to build verifiably diversified portfolio compliant to heightened fiduciary regulatory requirements and enables advisors with tools to educate client about diversification and often expose hidden risks in prospect portfolios. Gsphere's 3D portfolio visualization facilitates understanding, objectivity and comparison of any portfolio or investment recommendation. Gsphere's 3D portfolio visualizations leave an indelible impression in the minds of investors. For more information please visit www.gravityinvestments.com.

Gsphere's holistic 3D portfolio visualizations (below) expose diversification deficiencies and systematically generate a balanced, True Diversification® investment solution.

Style Box Strategy



Typical Stock Bond



True Diversification®

